Article Title: Hypothetical versus experienced health state valuation: A qualitative study of adult general public views and preferences

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Authors: Philip A. Powell, Milad Karimi, Donna Rowen, Nancy Devlin, Ben van Hout, John E.

Brazier

Corresponding Author: Philip A. Powell, University of Sheffield, UK, p.a.powell@sheffield.ac.uk

Online Resource 1

Section 1 - Questionnaire given to participants during stage 1 of the focus groups



University of Sheffield

School of Health and Related Research

Assessing health expectations

This questionnaire contains questions which ask about aspects of your health and about you.

You will then be presented with 2 imaginary descriptions of health scenarios. For each health scenario we will ask you 7 questions about what you imagine life is like in that health scenario.

Please read each question and consider your answers carefully. For each question, please read <u>all</u> answers and select <u>one</u> answer. There are no right or wrong answers; what we want is your opinion.

Before making your choices, please consider the questions carefully. It is important to us that you answer these questions as truthfully and honestly as possible during the whole study. This will allow researchers to make the most use of your provided response to improve methods used to improve health services.

Thank you for completing this survey.

Please answer the following information about yourself.

1. Are you:	
Male []	
Female []	
2. What is your age (in years)?	
By placing a tick in one box in each group below, p	please indicate which statements best describe your
own health TODAY.	
3. Mobility	
I have no problems in walking about	
I have slight problems in walking about	
I have moderate problems in walking about	
I have severe problems in walking about	
I am unable to walk about	
4. Self-Care	
I have no problems washing or dressing myself	
I have slight problems washing or dressing myself	f
I have moderate problems washing or dressing my	yself
I have severe problems washing or dressing myse.	lf
I am unable to wash or dress myself	
	<u> </u>
5. Usual Activities (e.g. work, study, housework	s, family or leisure
activities)	
I have no problems doing my usual activities	

I have slight problems doing my usual activities	
I have moderate problems doing my usual activities	
I have severe problems doing my usual activities	
I am unable to do my usual activities	
6. Pain / Discomfort	
I have no pain or discomfort	
I have slight pain or discomfort	
I have moderate pain or discomfort	
I have severe pain or discomfort	
I have extreme pain or discomfort	
7. Anxiety / Depression	
I am not anxious or depressed	
I am slightly anxious or depressed	
I am moderately anxious or depressed	
I am severely anxious or depressed	
I am extremely anxious or depressed	
	<u>_</u>

Living life in ill health

In the following questions you will be presented with imaginary descriptions of health scenarios.

In previous studies, people have mentioned that ill health affects them in a variety of ways. In particular, it affects their lives in the following ways: enjoyment, relationships, independence, dignity, activities, and whether they are a burden on other people. We want to better understand how you think ill health would affect your life.

We will ask you to tell us how you think different health scenarios affect these life domains. For each health scenario we will ask you six questions about what you imagine life is like in that health scenario.

Health state 1

Most of the time

Imagine you, yourself, were in the health scenario described below and this health scenario was starting today. When answering the questions please imagine that you will experience each health scenario for the period shown without change. Please imagine that you will have no other health problems besides what is indicated. Please also imagine that death will be very swift and completely painless. Please imagine that you would be in this health scenario even if you were receiving treatment or medication.

You live for 10 years with the following:	
No problems in walking about	
No problems washing or dressing myself	
Moderate problems doing my usual activities	
Moderate pain or discomfort	
Moderately anxious or depressed	
Now, imagine you are living in that health scenario and imagine what you a typical day in that life. For that day please answer the following questistate above:	on. If you lived in the health
8. On a typical day, would you cut down the amount of time you sp	ent on work or other
activities as a result of your PHYSICAL health?	
None of the time	
A little of the time	
Some of the time	

All of the time	
9. On a typical day, would you cut down the ar	nount of time you spent on work or other
activities as a result of your EMOTIONAL pro	oblems (such as feeling depressed or anxious)?
None of the time	
A little of the time	
Some of the time	
Most of the time	
All of the time	
10. On a typical day, please indicate which stat	tements would best describe your overall love,
friendship, and support?	
I can have a lot of love, friendship, and support	
I can have quite a lot of love, friendship, and supp	port
I can only have a little love, friendship, and support	ort
I cannot have any love, friendship, and support	
Remember, you live for 10 years with the following	ing:
No problems in walking about	
No problems washing or dressing myself	f
Moderate problems doing my usual acti	vities
Moderate pain or discomfort	
Moderately anxious or depressed	

11. On a typical day, please indicate which statements would best describe your										
overall independence?										
I1.1- /- 1-	1 . / .	1 1 1								
I am able to be	_									
I am able to be	e independ	ent in ma	ny things	S						
I am only able	to be inde	pendent i	n a few t	hings						
I am unable to	be at all in	ndepende	nt							
					L					
12. On a typic	cal day, ho	ow much	of a bur	den wou	ıld you fo	eel you a	re to oth	er peopl	le?	
Not at all										
A little										
A moderate an	nount									
A lot										
Totally										
13. On a typic	cal day, ov	erall hov	v happy	would y	ou feel?					
									tely	
Not at all									mple	happy
0 I	2	3	4	5	6	7	8	9	O Completely	haj

Health state 2

Imagine you, yourself, were in the health scenario described below and this health scenario was starting today. When answering the questions please imagine that you will experience each health scenario for the period shown without change. Please imagine that you will have no other health problems besides what is indicated. Please also imagine that death will be very swift and completely painless. Please imagine that you would be in this health scenario even if you were receiving treatment or medication.

You live for 10 years with the following:

- Moderate problems in walking about
- Moderate problems washing or dressing myself
- Moderate problems doing my usual activities
- No pain or discomfort
- **Not** anxious or depressed

Now, imagine you are living in that health scenario and imagine what your life would be like. Imagine a typical day in that life. For that day please answer the following question. If you lived in the health state above:

14. On a typical day, would you cut down the am	nount of time you spent on work or other				
activities as a result of your PHYSICAL health?					
1: None of the time					
2: A little of the time					
3: Some of the time					
4: Most of the time					

5: All of the time	
15. On a typical day, would you cut down the amo	ount of time you spent on work or other
activities as a result of your EMOTIONAL proble	ems (such as feeling depressed or anxious)?
1: None of the time	
2: A little of the time	
3: Some of the time	
4: Most of the time	
5: All of the time	
16. On a typical day, please indicate which statem	ents would best describe your overall love,
friendship, and support?	
I can have a lot of love, friendship, and support	
I can have quite a lot of love, friendship, and support	
I can only have a little love, friendship, and support	
I cannot have any love, friendship, and support	
Remember, you live for 10 years with the following:	
Moderate problems in walking about	
Moderate problems washing or dressing my	yself
Moderate problems doing my usual activiti	es
No pain or discomfort	
Not anxious or depressed	

17. On a typical day, please indicate which statements would best describe your											
overall i	overall independence?										
I am able to be completely independent I am able to be independent in many things I am only able to be independent in a few things I am unable to be at all independent											
18. On a	typical	day, ho	w much	of a bur	den wou	ld you fe	eel you a	re to oth	ier peopl	le?	
Not at al	1										
A moder	ate amo	unt									
A lot											
Totally											
19. On a typical day, overall how happy would you feel?											
O Not at all hannv										O Completely happy	
0	1	2	3	4	5	6	7	8	9	10	

Section 2 - Handout used for stage 2 of the focus groups

Patient and public comparison - instructions

You have already viewed two health states and told us how you think life in those states would be. We will now show you the results of a study in the UK where we interviewed members of the public, like you, and compared their answers to those of people with health problems (who we call 'patients'). On the following pages, you will see, for both health states, the average expectations of the public and the average experiences of the people in ill health.

Here are the health states again:

- No problems in walking about
- No problems washing or dressing myself
- Moderate problems doing my usual activities
- Moderate pain or discomfort
- Moderately anxious or depressed

- Moderate problems in walking about
- Moderate problems washing or dressing myself
- Moderate problems doing my usual activities
- No pain or discomfort
- Not anxious or depressed

On each page you will see a comparison in a table. For each health state, the table will show the average responses if we had asked 10 members of the public their **expectations** about the health state and 10 patients to report what they **experienced** in the health state.

On a typical day, w	On a typical day, would you cut down the amount of time you spent on work or other activities as a result of your PHYSICAL health?						
	 No problems in walki No problems washing Moderate problems of Moderate pain or disconnected Moderately anxious of Moderately 	or dressing myself doing my usual activities comfort		washing or dressing myself doing my usual activities rt			
	<u>Public</u>	<u>Patient</u>	<u>Public</u>	<u>Patient</u>			
None of the time							
A little of the time	صرنص عود عود عود						
Some of the time							
Most of the time							
All of the time							

	On a typical day, would you cut down the amount of time you spent on work or other activities as a result of your PHYSICAL health?				
	 No problems in walking about No problems washing or dressing myself Moderate problems doing my usual activities Moderate pain or discomfort Moderately anxious or depressed 				
	<u>Public</u>	<u>Patient</u>			
None of the time					
A little of the time					
Some of the time					
Most of the time					
All of the time					

For this health state, on average:

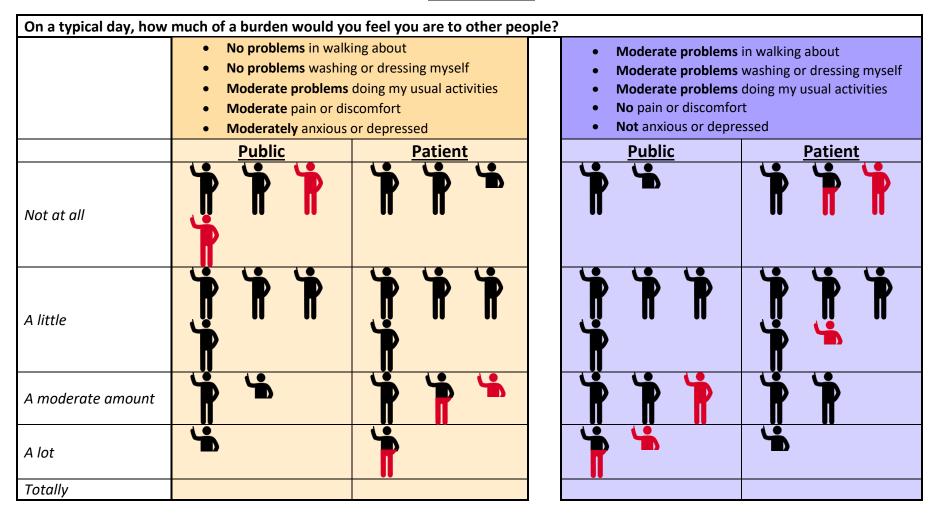
- 2 members of the public expected to cut down *none of the time* spent on work or other activities, but 3 patients reported experiencing this.
- 4 members of the public expected to cut down *a little of the time* spent on work or other activities, but 4.5 patients reported experiencing this.
- 3 members of the public expected to cut down *some of the time* spent on work or other activities, but 2 patients reported experiencing this.
- 1 member of the public expected to cut down *most of the time* spent on work or other activities, but 0.5 patients reported experiencing this.

When you see half a figure, this represents half a person. When you see a red person, this represents a difference between what the public expected and what the patients reported, based on the extra members of the public or patients who gave this response. You see that for this health state patients reported less cutting down in time for work or other activities than the public expected.

On a typical day, would you cut down the amount of time you spent on work or other activities as a result of your EMOTIONAL problems (such as feeling depressed or anxious)? No problems in walking about Moderate problems in walking about No problems washing or dressing myself Moderate problems washing or dressing myself Moderate problems doing my usual activities Moderate problems doing my usual activities **No** pain or discomfort Moderate pain or discomfort Not anxious or depressed Moderately anxious or depressed **Public Public Patient Patient** None of the time A little of the time Some of the time Most of the time All of the time

On a typical day, plea	se indicate which statemer	nts would best describe your o	overall love, friendship, and su	pport?
		ng or dressing myself doing my usual activities scomfort		s washing or dressing myself s doing my usual activities ort
	Public	Patient	Public	Patient
a lot of love, friendship and support				
quite a lot of love, friendship and support				
a little love, friendship and support				
cannot have any love, friendship and support				

On a typical day, plea	se indicate which statement	s would best describe your	overall independence?	
	 No problems in walking No problems washing Moderate problems of disconnection Moderate pain or disconnection Moderately anxious of the problems o	or dressing myself doing my usual activities comfort	Moderate proble	
	<u>Public</u>	<u>Patient</u>	<u>Public</u>	<u>Patient</u>
completely independent independent in many				
things				
independent in a few things				
unable to be at all independent			4	4



On a typical day, over	rall how happy would you fe	el?		
	 No problems in walking about No problems washing or dressing myself Moderate problems doing my usual activities Moderate pain or discomfort Moderately anxious or depressed 		 Moderate problems in walking about Moderate problems washing or dressing myself Moderate problems doing my usual activities No pain or discomfort Not anxious or depressed 	
	<u>Public</u>	<u>Patient</u>	<u>Public</u>	<u>Patient</u>
9 to 10 out of 10 10 = completely happy			•	
8 out of 10	* *	*		
6 to 7 out of 10				
0 to 5 out of 10 0 = not at all happy				

Section 3 – Focus group topic guide

Stage of focus	Interviewer guidelines			
group				
Introduction	Provide and discuss information sheet and consent form			
	Complete consent form			
	Ask permission to audio record			
	Introduce researchers			
Explain background of research	There is a lot of interest in understanding how important different aspects of health are. Understanding what people think is important in terms of their health may be used to make decisions on how to allocate money in the NHS and for some public services. The overall aim of this project is to find out what people think about when considering how important different aspects of health are.			
	We will ask you a series of questions that involve you imagining living in certain health states. Moderator will briefly explain:			
	 Explain briefly that we allocate health resources based on how badly people report that living in a particular health state is. This can be done in a number of ways, by asking members of the general public, which is what is currently done, or patients living in particular health states. Explain the aims of the research – to understand how people value health states, for example on the basis of their consequences in different areas of their life, and how, if at all, this differs between patients and the public Explain that we ask them to fill in a brief questionnaire - to give them an idea of how we collect data on how people view different health states Explain the structure of the group discussion – to look at the results from a larger study into this topic, and to move into a group discussion into suggested reasons for the findings, what the implications are, and where there may be differences between patients and public preferences, and what their views are on approaches to reconcile those differences Explain that the overall goal is to help decision makers make decisions. 			
[Replication of Quantitative	See "Survey design for qualitative study.docx"			
questionnaire part 1 to 6]				
	TURN ON RECORDER			

Г				
Showing participants the experienced data	You have spent some time considering what you expect life in some health states to be like. Recently people in a range of health conditions have told us how these health states that you have just been imagining have actually affected their life.			
	Here you will see what a patient in that health state experienced and what average members of the public expected. There are some differences between what the average member of the public thought it would be like and what the patient experienced. This does not mean that anyone is wrong. We want to explore these differences together.			
	[Handout – "Patient and public results"]			
Why we do this?	One reason we explore these differences is because we can ask patients or the public about important aspects of health. If their answers differ then this may affect what services are funded. That is why we are investigating potential differences between the public and patients.			
	Moderator is to emphasise that we look for views of the public on what should be done			
Stage 1: Understanding of	Do you think you understood what it would be like to live in the health states?			
health states	Was the health state easy or difficult to understand? Why was that?			
	Were you able to imagine yourself in that health state? Was it difficult or easy to do that? Why?			
	How did you interpret the different aspects of the health state, did you focus on certain words?			
	2. What did you think about when you were trying to imagine living in the health states?			
	How did you go about imagining living with ill health?			
	What kind of things were you imagining when you read the consequences of living in that health state?			
	What were your main considerations when giving your answers? For example, were there any important life events or circumstances driving your responses? Did any of you draw on personal experiences or experiences of your family/friends? Did you have previous experience of receiving or seeking support from your environment when being ill?			
	Were there any other consequences on your life that you thought about when trying to imagine living in that health state, aside from the six questions we asked?			
Stage 2: Understanding of differences between patients and the public	3. As you have seen there are differences between how people experiencing the health states answered the questions and how members of the general public answered the questions. What do you think about the differences?			
	Are you surprised by any of the differences?			
	What do you think explains any of the differences?			

How far removed do you feel from a patient in that particular health state? Do you think that affected your response? Which set of views do you think is more accurate? And why? 4. Do you think the differences are problematic? Should your views be informed by patient experiences? 5. Do you think differently about the health states, now that you have seen that people experiencing the health state viewed it differently to people like you? Would you want a chance to change your answers? Has it changed your views? What effect does it have to see the patient values? How would your answers change if you had seen the patient values? Stage 3: 6. In the UK we make decisions about how money in healthcare is Understanding spent using what the public think about health states rather than solutions what people experiencing the health state tell us it is like. What do you think we should do, given the differences you have just seen? E.g. should we continue to use the public's views? E.g. should we be trying to make the public more informed? E.g. should we be applying a weighting to consider patients and the public views? What weight would you give to each and why? What could a consultation of patients look like? What should be the role of patients in informing the public's views? Do you think people would change their views with input from patients? Which approaches do you find most acceptable? Why is this? Is there anything you would not recommend? 7. How could you make patient views understandable to the public, to people who don't know what it is like to live in the health state? Was the presentation of the results understandable today? Are other formats more appropriate? (videos, drama group, personal reflections, as more formal statistics, graphs, etc.) Did you find any aspects of the exercise unrealistic? Which bits? What did you find most difficult in this exercise? Was there anything missing from the survey on health consequences? Conclude Thank and ask for completed quantitative questionnaires and debrief